

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**  
**to be held on June 23, 2026 at 11:00 a.m. (Toronto time)**

**NOTICE IS HEREBY GIVEN** that the Annual General and Special Meeting (the “**Meeting**”) of the shareholders (the “**Shareholders**”) of Bitcoin Treasury Corporation (the “**Corporation**” or “**BTCT**”) will be held at Suite 1210, 161 Bay St. Toronto, ON, M5J 2S1, on Tuesday, June 23, 2026 at 11:00 a.m. (Toronto time) to consider resolutions for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Corporation for the financial years ended December 31, 2025 and 2024, together with the report of the auditors thereon (the “**Financial Statements**”);
2. to set the number of directors at four (4) members and to elect the directors of the Corporation for the ensuing year;
3. to re-appoint Ernst & Young LLP as auditors of the Corporation for the ensuing year and to authorize the directors to fix their remuneration;
4. to consider and, if deemed advisable, to pass an ordinary resolution approving the Corporation’s Equity Incentive Plan, as more particularly described in the accompanying management information circular (the “**Circular**”) under the heading “Particulars of Other Matters to be Acted Upon – Equity Incentive Plan”; and
5. to transact such other business as may properly be put before the Meeting or any adjournment or postponement thereof.

**Shareholders are encouraged to vote by proxy in advance of the Meeting rather than attending in person.**

The Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this notice (the “**Notice**”). Also accompanying this Notice and the Circular is a form of proxy for registered Shareholders or a voting instruction form for non-registered Shareholders. Only Shareholders of record at the close of business on May 15, 2026 will be entitled to receive notice of and to vote at the Meeting.

A registered Shareholder may attend the Meeting in person or may be represented by proxy. If you are a registered Shareholder of BTCT and are unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with BTCT’s transfer agent, Odyssey Trust Company at 1100 – 67 Yonge Street, Toronto, ON, M5E 1J8, no later than 11:00 a.m. (Toronto Time) on June 19, 2026 or at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia, or Ontario) before the time and date of any adjournment or postponement of the Meeting. Late proxies may be accepted or rejected by the Chair of the Meeting in his or her discretion, and the Chair is under no obligation to accept or reject any late proxy.

If you are a non-registered Shareholder and received this notice of Meeting (“**Notice**”) and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the Income Tax Act (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (the “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Toronto, Ontario this 15<sup>th</sup> day of May, 2026.

**BY ORDER OF THE BOARD OF DIRECTORS OF  
BITCOIN TREASURY CORPORATION**

“*Elliot Johnson*”  
Chief Executive Officer & Director